

RELEASE NOTES – 07.11.2024

Improvements

In the following sections, we will discuss the updates made to the POS 2.0 system, including the Digital Application and Borrower Portal. We will also cover any improvements made to third-party providers, if applicable, as well as any global updates. These updates are for both Loan Origination System (LOS) integrations. We will highlight the improvements made to the system's capabilities and user interface/experience. Each improvement will be categorized based on its unique Loan Origination System integration.

Opt-In Category: If checked, this feature/enhancement requires an update to your configuration. Please connect with your Account Manager to learn more.

Global Improvements

Issue Key	Type	Component	Summary	Opt-in
POS- 2437	Story	Borrower Portal	Ability to configure the logo on the Borrower Portal's splash page	✓
POS-2330	Bug	Digital Application	Ensure Google Analytics is fully implemented in POS. ***Need a Google Tag Tracking feature integration	

Encompass® by ICE Mortgage Technology®

Issue Key	Type	Component	Summary	Opt-in
POS-2376	Story	Digital Application	Ability to Integrate with Glia's Co-Browsing feature. ***Must have an account with Glia	✓
POS-2391	Story	Digital Application	Ability to configure the remove co-applicate button and adding co-applicant message	
POS-2744	Bug	Digital Application	Ensure Purchase Date is mapped to the LOS	
POS-2750	Bug	Digital Application	Ensure total monthly income is reflected on the summary page	

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Issue Key	Type	Component	Summary	Opt-in
POS-2015	Story	Digital Application	Ability to pass loan officer details to Meridian Link to track and associate applications with a specific loan officer	✓
POS-2435	Story	Digital Application	Ability to send the borrower portal invite when docs are generated through FirstClose One	✓
POS-2671	Story	Digital Application	Ability to update branch code on Submission for hard inquiry branch	✓
POS-1373	Story	Digital Application	Ability to set naming conventions for secondary borrowers	✓
POS-2383	Story	Digital Application	Ability to configure Document Name, File Name, DocGroup and DocCode for vendor orders	✓
POS-2706	Story	Digital Application	Enhanced the request payload sent to the Origination Fee Endpoint to include product and lein position	✓
POS- 2064	Bug	Digital Application	Ensure the system pushes the borrower directly to line amount page when a single loan program is returned *** Not applicable with View My Offer version 2	
POS-2636	Bug	Doc Prep	Ensure the Non-Signing Spouse contact is mapped to Doc Prep provider during the disclosures generation process	
POS-2751	Bug	Digital Application	Ensure the closing agent details are mapped correctly to Stavvy	

Glossary

Story: The story ticket type represents a new feature or an enhancement to an existing feature.

Bug: The bug ticket type represents a defect in a feature, user interface, or user experience.

Opt-in: When the value for this field is “Yes”, you need to connect with your account manager to activate this feature/enhancement.