RELEASE NOTES – 07.11.2024

Improvements

In the following sections, we will discuss the updates made to the POS 2.0 system, including the Digital Application and Borrower Portal. We will also cover any improvements made to third-party providers, if applicable, as well as any global updates. These updates are for both Loan Origination System (LOS) integrations. We will highlight the improvements made to the system's capabilities and user interface/experience. Each improvement will be categorized based on its unique Loan Origination System integration.

Feature Toggle: Represents features that need to be configured or toggled on before it is available in the application. Please contact your Account Manager to learn more.

Global Improvements

Issue Key	Type	Application	Summary	Feature Toggle
POS- 2817	Feature	Digital Application	Enhancement to set naming conventions for secondary borrowers	✓

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Issue Key	Type	Application	Summary	Feature Toggle
POS-2883	Bug Fix	Digital Application	Ensure borrower can view the Completion page	

MeridianLink® One platform

Issue Key	Type	Application	Summary	Feature Toggle
POS- 1833	Feature	Digital Application	Ability to configure the max line amount for a loan program. Enhanced the CLTV matrix, ability to configure the CLTV based on lien position, state, property use, and credit score.	✓

POS-2735	Feature	Borrower Portal	Deliver AVM to the Borrower Portal	✓
POS-2788	Bug Fix	Digital Application	Ensure the system displays max amount approved on the View My Offer page for HELOC programs	
POS-2761	Bug Fix	Digital Application	Ensure the Debt payoff PDF is mapped to the LOS	
POS-2888	Bug Fix	Digital Application	Ensure the draw amount range is between the min and max of the input line amount	
POS-2892	Bug Fix	Digital Application	Ensure the specific purpose is mapped to the LOS on View My Offer (VMO) page completion	
POS-2795	Bug Fix	Borrower Portal	Ensure borrower can login without getting an error message	
POS-2843	Bug Fix	Borrower Portal	Ensure borrowers with two email accounts can login into each account	

Glossary

Feature: *Represents a feature [functionality, user interface, or user experience].*

Bug Fix: *Indicates that we implemented a solution to resolve some defect in a feature [functionality, user interface, or user experience].*

Feature Toggle: *When the value for this field is "Yes", then you need to connect with your account manager to toggle the feature/enhancement on in your application. When the value is "No", you get this feature/enhancement/fix by default.*