

#### **RELEASE NOTES - 08.15.2024**

### **Improvements**

In the following sections, we will discuss the updates made to the POS 2.0 system, including the Digital Application and Borrower Portal. We will also cover any improvements made to third-party providers, if applicable, as well as any global updates. These updates are for both Loan Origination System (LOS) integrations. We will highlight the improvements made to the system's capabilities and user interface/experience. Each improvement will be categorized based on its unique Loan Origination System integration.

**Feature Toggle:** Represents features that need to be configured or toggled on before it is available in the application. Please contact your Account Manager to learn more.

## **Global Improvements**

Issue Key	Туре	Application	Summary	Feature Toggle
POS-2838	Bug Fix	Digital Application	Ensure the borrower can select "Other Hispanic or Latino" on Government Monitoring for the Coborrower	

## **Encompass® by ICE Mortgage Technology®**

Issue Key	Type	Application	Summary	Feature Toggle
			No updates	

## MeridianLink® One platform

Issue Key	Туре	Application	Summary	Feature Toggle
POS- 2273	Feature	Borrower Portal	Implement retry logic for initial disclosures when the system is unsuccessful at generating disclosures. The system will make three attempts in the following increments:	





# Digital Application & Borrower Portal

			- 5mins - 20mins - 200mins	
POS-2443	Bug Fix	Borrower Portal	Ensure the MIN number is accurately reflected on the loan record in the Loan Origination System (LOS)	
POS- 2897	Bug Fix	Borrower Portal	Ensure borrower can view shared document in the Borrower Portal when only a single document exist in the LOS. ***Must have the Show Document in Borrower Portal feature enabled	
POS-2911	Bug Fix	Digital Application	Ensure the Race and Ethnicity data are mapped to Stavvy	
POS- 2917	Bug Fix	Borrower Portal	Ensure the To-Do and Disclosures page work independently of one another. This will avoid breaking the To-Do features if the Disclosure process fails.	

## Glossary

Feature: Represents a feature [functionality, user interface, or user experience].

**Bug Fix:** Indicates that we implemented a solution to resolve some defect in a feature [functionality, user interface, or user experience].

**Feature Toggle:** When the value for this field is "Yes", then you need to connect with your account manager to toggle the feature/enhancement on in your application. When the value is "No", you get this feature/enhancement/fix by default.

